

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

	:	Chapter 11
	:	
SEARS HOLDINGS CORPORATION,	:	
INC., et al.,	:	Case No. 18-23538 (RDD)
	:	
Debtors.	:	(Jointly Administered)
	:	

AFFIDAVIT OF SERVICE

STATE OF MINNESOTA)
) SS
COUNTY OF HENNEPIN)

Wendy Froehle being sworn says: I am not a party to the action, am over 18 years of age and employed at Gray, Plant, Mooty, Mooty & Bennett, P.A., 500 IDS Center, 80 South Eighth Street, Minneapolis, Minnesota 55402.

On January 25, 2019, I served true copies of the Objection of Little Caesar Enterprises, Inc. to Debtors' Notice of Cure Costs and Potential Assumption and Assignment of Executory Contracts and Unexpired Leases in Connection with Global Sale Transaction (ECF Document No. 1865), by emailing same to:

- I. Bid Notice Parties
 - a. Debtors
 - Rob Riecker: rob.riecker@searshc.com
 - Luke Valentino: luke.valentino@searshc.com
 - Mohsin Meghji: mmeghji@miiipartners.com
 - General Counsel: counsel@searshc.com
 - b. Debtors' counsel
 - Ray Schrock, Esq.: ray.schrock@weil.com
 - Jacqueline Marcus, Esq.: jacqueline.marcus@weil.com
 - Garrett A. Fail, Esq.: garrett.fail@weil.com
 - Sunny Singh, Esq.: sunny.singh@weil.com
 - c. Debtors' investment banker: project.blue.rx@lazard.com

II. Buyer Parties

a. Buyer

Kunal S. Kamalani: kunal@eslinvest.com

Harold Talisman: harold@eslinvest.com

b. Counsel

Christopher E. Austin, Esq.: caustin@cgsh.com

Benet J. O'Reilly, Esq.: boreilly@cgsh.com

Sean A. O'Neal, Esq.: soneal@cgsh.com

III. Consultation Parties

a. Bank of America

Paul Leake, Esq.: Paul.Leake@skadden.com

Shana Elberg, Esq.: Shana.Elberg@skadden.com

George Howard, Esq.: George.Howard@skadden.com

b. Wells Fargo Bank

Kevin J. Simard, Esq.: ksimard@choate.com

Jonathan D. Marshall, Esq.: jmarshall@choate.com

c. Committee

Ira S. Dizengoff, Esq.: idizengoff@akingump.com

Philip C. Dublin, Esq.: pdublin@akingump.com

Abid Qureshi, Esq.: aqureshi@akingump.com

Sara L. Brauner, Esq.: sbrauner@akingump.com

On January 25, 2019, I served true copies of the Objection of Little Caesar Enterprises, Inc. to Debtors' Notice of Cure Costs and Potential Assumption and Assignment of Executory Contracts and Unexpired Leases in Connection with Global Sale Transaction (ECF Document No. 1865), by mailing same in a sealed envelope, with postage prepaid thereon, in an official depository of the U.S. Postal Service within the State of Minnesota, addressed to the last-known address of:

Transform Holdco, LLC
c/o ESL Partners, Inc.
Attn: Kunal S. Kamalani and Harold Talisman
1170 Kane Concourse, Suite 200
Bay Harbor Islands, FL 33154

Sears Holdings Corporation
Attn: General Counsel
3333 Beverly Road
Hoffman Estates, IL 60179

Weil, Gotshal & Manges LLP
Attn: Ray C. Schrock, P.C.,
Ellen J. Odoner, Gavin Westerman
and Sunny Singh
767 Fifth Avenue
New York, NY 10153

Cleary Gottlieb Steen & Hamilton LLP
Attn: Christopher E. Austin,
Benet J. O'Reilly and Sean A. O'Neal
One Liberty Plaza
New York, NY 10006


Wendy Froehle

Subscribed and sworn to before me
this 25th day of January 2019.


Notary Public

